

Date: 28.05.2026

To,
The Bombay Stock Exchange Limited (BSE Ltd)
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

BSE Scrip Code: 540144

Sub: Outcome of Board Meeting held on Thursday, May 28, 2026.

Dear Sir/Madam,

This is to inform you that the Board of Directors of the Company at their meeting held today i.e., Thursday, May 28, 2026 at 04.00 P.M and concluded at 05.30 P.M. have considered and approved the following:

1. Considered and approved the Audited financial Statements for the half year and year ended March 31, 2026. The said financial results were reviewed by the audit committee and thereafter approved by the Board of Directors.

Pursuant to regulation 33 and other applicable regulations, if any of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, we are enclosing:

- Auditors Report on the Audited Financial Results for the half year and year ended March 31, 2026.
 - Standalone financial Results for the half year and year ended March 31, 2026. (Refer Annexure I to III)
 - Declaration on un-modified opinion in respect of Audited Financial Results for the half year and year ended March 31, 2026.
2. Disclosure of Interest of the Directors under Section 184 of the Companies Act, 2013.
 3. Declaration on independent status under Section 149 of the Companies Act, 2013.
 4. Appointment of M/s D N Tonpe & Co., Chartered Accountants, Nagpur as the Internal Auditor of the company for the F.Y 2026-2027. (Refer Annexure IV)

You are requested to take the above on your records.

For DRA Consultants Limited

Ravina Modi
Company Secretary & Compliance Officer
Mem. No. A68996
Encl: As above

DRA CONSULTANTS LIMITED

CIN No. L93090MH2009PLC192183

Registered. Office: 58, Ingole Nagar, Opp. Airport, Behind Hotel Pride, Wardha Road, Nagpur-440 005 (M.S.) India.

M : +91-9922954932 | e : cs@dra.net.in | www.dra.net.in

M/S DRA CONSULTANTS LIMITED, NAGPUR
ANNEXURE I
AUDITED FINANCIAL RESULTS FOR THE YEAR AND HALF YEAR ENDED 31ST MARCH, 2026

(Amount In Rs Lakhs)

Sr. No.	Particulars	Year ended 31.03.2026 (Audited)	Year ended 31.03.2025 (Audited)	Half year ended 31-03-2026 (Audited)	Half year ended 30-09-2025 (Unaudited)	Half year ended 31-03-2025 (Audited)
I	Revenue					
	Revenue from operations	2559.42	2146.08	1613.71	945.71	1233.82
II	Other income	80.48	84.05	68.70	11.78	68.59
III	Total Income (I +II)	2639.90	2230.13	1682.41	957.49	1302.41
IV	Expenses					
	Cost of materials consumed	-	-	-	-	-
	Purchases of Stock-in-Trade	-	-	-	-	-
	Changes in inventories of finished goods	-	-	-	-	-
	work-in-progress and Stock-in-Trade	-	-	-	-	-
	Employee benefits expense	719.50	642.75	371.74	347.76	331.03
	Finance costs	13.85	27.01	3.89	9.96	18.30
	Depreciation & amortizations Expenses	100.31	89.92	56.89	43.42	47.45
	Other Expenses	1420.42	1109.32	993.06	427.36	677.76
	Total expenses	2254.08	1869.01	1425.58	828.50	1074.55
V	Profit before exceptional and extraordinary items and tax (III-IV)	385.82	361.12	256.83	128.99	227.86
VI	Exceptional items	-	-	-	-	-
VII	Profit before extraordinary items and tax (V - VI)	385.82	361.12	256.83	128.99	227.86
VIII	Extraordinary items	-	-	-	-	-
IX	Profit before tax (VII-VIII)	385.82	361.12	256.83	128.99	227.86



X	Income for earlier Year	-	-	-	-	-
XI	Tax expense:					
	(1) Current tax	97.10	90.90	65.10	32.00	57.36
	(2) Deferred tax (Asset) / Liability	(0.58)	1.06	(0.89)	0.31	0.28
	(3) Income tax for earlier year	-	-	-	-	-
XII	Profit After Tax from continuing operations	289.30	269.17	192.62	96.68	170.22
XIII	Earning per equity Share					
	(1) Basic & Diluted	2.64	2.45	1.76	0.88	1.55

1. The above results for the half year ended on 31st March, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on Thursday, 28th May, 2026.
2. The company is operating as a single segment company, engaged in consultancy business, and hence there is no separate reportable business segment.
3. Figures for the previous period have been regrouped wherever necessary.
4. The aforesaid audited financial results will be available on the Website of BSE Limited for benefit of shareholders and Investors.
5. The Company has not adopted the Indian Accounting Standard (IND AS) in terms of Exemption available to the Companies listed with the SME Exchange.

For DRA Consultants Limited

Aditya Rath
Aditya Rath
Managing Director
DIN: 08012021



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CIN No. L93090MH2009PLC192183

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M/S DRA CONSULTANTS LIMITED, NAGPUR
ANNEXURE II
BALANCE SHEET AS AT 31ST MARCH, 2026

(Amount In Rs Lakhs)

Sr. No.	Particulars	31st March, 2026 (Audited)	31st March, 2025 (Audited)
	EQUITY AND LIABILITIES		
1	Shareholder's funds		
	(a) Share Capital	1097.00	1097.00
	(b) Reserves and surplus	2474.52	2185.23
2	Share Application Money Pending Allotment	-	-
3	Non-current liabilities		
	(a) Long-term borrowings	-	-
	(b) Deferred Tax Liabilities (Net)	-	-
	(c) Other Long-Term Liabilities	-	-
	(d) Long-term provisions	-	-
4	Current liabilities		
	(a) Short-term borrowings	37.25	-
	(b) Trade payables		
	(i) Total Outstanding Dues other than Micro Enterprises and Small Enterprises	166.00	46.64
	(ii) Total Outstanding Dues of Micro Enterprises and Small Enterprises	-	-
	(c) Other current liabilities	61.17	53.50
	(d) Short-term provisions	296.92	186.61
	TOTAL	4132.86	3568.98
	ASSETS		
1	Non-current assets		
	(a) Property, Plant and Equipment & Intangible Assets		
	(i) Property, Plant and Equipment	724.00	698.95
	(ii) Intangible Assets	-	-
	(iii) Capital WIP	-	-
	(iv) Tangible assets under development	-	-
	(b) Non-current investments	978.57	1022.51
	(c) Deferred Tax Asset (net)	(1.69)	(2.26)

Md. A.


	(d) Long-term loans and advances	180.73	133.79
	(e) Other Non-Current Assets	-	-
	TOTAL (1)	1881.61	1852.99
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	-	-
	(c) Trade receivables	1159.17	832.56
	(d) Cash and cash equivalents	479.11	395.05
	(e) Short-term loans and advances	500.95	415.28
	(f) Other Current Assets	112.02	73.10
	TOTAL (2)	2251.25	1715.99
	TOTAL (1+2)	4132.86	3568.98

For DRA Consultants Limited

Aditya Rathi
Managing Director
DIN: 08012021



M/S DRA CONSULTANTS LIMITED, NAGPUR
ANNEXURE III
CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH, 2026
 (Amount In Rs. Lakhs)

Particulars	Year Ended 31/03/2026 (Audited)		Year Ended 31/03/2025 (Audited)	
<u>A. CASH FLOW FROM OPERATING ACTIVITIES:</u>				
Profit Before Tax		385.82		361.12
ADD: Depreciation	100.31		89.92	
Finance Cost	13.85		27.01	
Income from Earlier Year	-	114.16	-	116.93
LESS: Profit on Sale of Investment	22.35		20.22	
Provision for tax write off	-		-	
Rent from Property	-		-	
Interest and Dividend Income from Investments	50.93	73.28	55.01	75.23
Operating Profit Before Working Capital changes		426.70		402.82
ADD: Increase in Trade Payables	119.36		-	
Increase In Other Current Liabilities	7.66		2.56	
Decrease in in Short Term Loans and Advances	-		-	
Decrease in Other Current Assets	-		-	
Increase in Short Term Borrowings	37.25		-	
Increase in Short Term Provisions	110.31	274.58	92.50	95.06
LESS: Increase in Trade Receivables	326.60		(128.70)	
Decrease in Short Term Borrowings	-		-	
Increase in Short term Loans and Advances	85.68		161.32	
Increase in Other Current Assets	38.92		7.49	
Increase in Current Investments	-		-	
Decrease in Trade Payables	-		189.21	
Decrease in Short Term Provisions	-	451.20	-	229.32
CASH FROM OPERATIONS		250.08		268.56



LESS: Direct Tax Paid		97.10		90.90
NET TOTAL (A)		152.98		177.66
<u>B. CASH FLOW FROM INVESTING ACTIVITIES:</u>				
ADD: Change in Fixed Assets	(125.36)		(63.02)	
Change in Long Term Investments	43.94		14.49	
Rental Income	-		-	
Profit on Sale of Investment	22.35		20.22	
Interest and Dividend Income from Investments	50.93	(8.14)	55.01	26.70
LESS: Increase in Long Term Loans & Advances	46.94		8.44	
Increase in Other Non- Current Assets	-	46.94	-	8.44
NET TOTAL (B)		(55.08)		18.26
<u>C. CASH FLOW FROM FINANCING ACTIVITIES:</u>				
ADD: Share Application money	-	-	-	-
LESS: Repayment of Borrowing	-		-	
Interest on borrowings	13.85		27.01	
Dividend Paid	-	13.85	-	27.01
NET TOTAL (C)		(13.85)		(27.01)
<u>Increase And Decrease in Cash and Cash Equivalents (A+B+C)</u>		84.05		168.91
Cash (and cash equivalents) at beginning of the year		395.05		226.14
Cash (and cash equivalents) at end of the year		479.10		395.05

For DRA Consultants Limited


Aditya Rathi
Managing Director
DIN: 08012021



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Annexure IV

Appointment of M/s D N Tonpe & Co. as an Internal Auditor of the Company for the term of one year i.e. for the FY 2026-27.

Particulars	Details
Name of Auditor (Internal Auditor)	Mr. D N Tonpe
Reason for Change viz., appointment, resignation, removal, death or otherwise	Appointment was upto March 31, 2026. Therefore, in compliance with the provisions of Companies Act, 2013 and Listing Regulations, the Company has appointed Mr. D N Tonpe as an Internal Auditors of the Company for the term of one year i.e. for FY 2026-27 with effect from April 1, 2026 till March 31, 2027.
Date of appointment/ re-appointment/cessation (as applicable) & term of appointment/ re-appointment	May 28, 2026 for the term of one year i.e. for FY 2026-27 with effect from April 1, 2026 till March 31, 2027.
Brief profile	A highly experienced Senior Fellow Chartered Accountant with over 32 years of professional practice, specializing in the field of auditing. Demonstrated expertise in conducting comprehensive internal audits for a wide range of companies, audits for banks, audits of educational and other institutions, and audits of cooperative societies. Proven ability to navigate complex regulatory frameworks, ensure compliance, and deliver insightful financial analysis that supports organizational integrity and performance
Disclosure of relationships between directors (in case of appointment of a director)	NA

**INDEPENDENT AUDITORS' REPORT ON THE AUDIT OF THE YEARLY
STANDALONE FINANCIAL RESULTS**

Pursuant to the Regulation 33 of the SEBI (LODR) Regulations, 2015

INDEPENDENT AUDITOR'S REPORT

**TO
THE BOARD OF DIRECTORS
DRA CONSULTANTS LIMITED**

Opinion

We have audited the accompanying standalone financial results of **DRA CONSULTANTS LIMITED** (the company) for the half and year ended **31st March 2026** ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ("the listing regulations").

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other financial information for the half and year ended **31st March 2026**

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion

Management's Responsibilities for the Standalone Financial Results

This half yearly and yearly standalone financial results have been prepared on the basis of the interim and annual financial statements, respectively. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other financial information in

accordance with the recognition and measurement principles laid down in Accounting Standard 25, 'Interim Financial Reporting' prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error. In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit.

We also:

- i. Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- ii. Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.



- iii. Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- iv. Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- v. Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters:

The annual financial results include the results for the half year ended 31st March 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year to date figures up to the first half year of the current financial year.

PLACE: NAGPUR



DATED: 28/05/2026
UDIN : 26100187SQYHHE9990

FOR K N D & ASSOCIATES
CHARTERED ACCOUNTANTS

F.R.No. 112180W

A handwritten signature in blue ink, appearing to read "Kailas Kejgir".

(CA KAILAS KEJGIR)

PARTNER

M.No: 100187

Date: 28.05.2026

To,
Listing Compliance Department
The Bombay Stock Exchange Limited (BSE Ltd)
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Scrip Code: 540144

Dear Sir/Madam,

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for un-modified opinion with Audit Report on Audited Standalone Financial Results for the half year ended and year ended on March 31, 2026.

We, hereby confirm and declare that the Statutory Auditors of the Company - **M/s K N D & Associates**, Chartered Accountants, Nagpur (FRN: 112180W) has issued **Audit Report with un-modified opinion** in respect of Audited Financial Results for the half year and year ended on **March 31, 2026**.

This declaration is given pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Please take a note on the above said information for your reference.

Yours faithfully,

For DRA Consultants Limited


Aditya Rathi
Managing Director
DIN: - 08012021



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